380240

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

### FORM D

MAR 2 1 2007

OTICE OF SALE OF SECURITIES PÚRSUANT TO REGULATION D, SECTION 4(6), AND/OR RM LIMITED OFFERING EXEMPT

| OMB API            | PROVAL                                                                 | ]    |
|--------------------|------------------------------------------------------------------------|------|
| OMB Number:        | 3235-0076                                                              | 7    |
| Expires:           | May 31 2006                                                            |      |
| F                  |                                                                        | Ţ.   |
| h                  | (01 <b>1444</b> 1 <b>40</b> 0 1444 <b>1</b> 0 <b>0</b> 1444 <b>1</b> 0 | li i |
|                    |                                                                        | il)  |
|                    |                                                                        | 111  |
| • (144))) (materia | 048048                                                                 |      |
| יוש                | U40U40                                                                 |      |
|                    |                                                                        | 1    |

|                                                                                                                      | RM LIMITEI                                             | OFFERING                                                       | EXEMP                      | TION         |                            |              |
|----------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|----------------------------|--------------|----------------------------|--------------|
| Name of Offering ( check if this is an an                                                                            | nendment and name h                                    | as changed, and indicat                                        | e change.)                 |              |                            |              |
| Undivided tenant in common ("TI                                                                                      |                                                        | -                                                              | υ,                         |              |                            |              |
| Filing Under (Check box(es) that apply):                                                                             | Rule 504                                               | Rule 505                                                       | Rule 50                    | )6 🗆         | Section 4(6)               | ULOE         |
| _ ` _ ` ` ; _ ` ; _                                                                                                  | Amendment                                              |                                                                |                            |              |                            |              |
|                                                                                                                      | A. BAS                                                 | SIC IDENTIFICATIO                                              | N DATA                     |              |                            |              |
| 1. Enter the information requested about th                                                                          | ne issuer                                              |                                                                | •                          |              |                            |              |
| Name of Issuer ( check if this is an am                                                                              | endment and name ha                                    | as changed, and indicate                                       | change.)                   |              |                            | •            |
| Glenview 1031, L.L.C.                                                                                                |                                                        | _                                                              |                            |              |                            |              |
| Address of Executive Offices                                                                                         | (Number and Street                                     | , City, State, Zip Code)                                       | <u> </u>                   | Telephone Nu | mber (Including            | Area Code)   |
| 2901 Butterfield Road, Oak Brook                                                                                     | •                                                      | , , . , . ,                                                    |                            |              | 8-8000 ext. 281            | •            |
| Address of Principal Business Operations (if different from Executive Offices)                                       | <u> </u>                                               | , City, State, Zip Code)                                       |                            |              | mber (Including            | <u> </u>     |
|                                                                                                                      |                                                        |                                                                |                            | ě            |                            |              |
| Brief Description of Business                                                                                        |                                                        |                                                                |                            |              | P                          | ROCESSED     |
| The acquisition, management and                                                                                      | sale of undivided to                                   | enant in common inte                                           | rests in rea               | l property   |                            | (            |
| The acquisition, management and                                                                                      | sale of undivided to                                   | ·                                                              | rests in rea               | i property.  |                            |              |
| · · · · · · · · · · · · · · · · · · ·                                                                                |                                                        |                                                                |                            |              |                            |              |
| Type of Business Organization                                                                                        |                                                        | •                                                              |                            |              |                            | MAR 2 7 2007 |
| Type of Business Organization                                                                                        | ☐ limited partners                                     | ship, already formed                                           |                            | Other (ple   | ase specify):              | MAK 2 1 ZUUT |
| Type of Business Organization  corporation business trust                                                            |                                                        | ship, already formed                                           |                            | other (ple   | ase specify):              | E            |
| corporation                                                                                                          |                                                        | ship, to be formed                                             | <br>Year                   | _ "          | ,                          | THOMSON      |
| corporation                                                                                                          | limited partners                                       | ship, to be formed                                             | Year 6                     | _ "          | ,                          | E            |
| corporation business trust                                                                                           | limited partners or Organization:                      | Month 0 4 0                                                    | 6<br>reviation for         | limited lin  | ability company            | THOMSON      |
| corporation business trust  Actual or Estimated Date of Incorporation                                                | limited partners or Organization:                      | Month  0 4 0  U.S. Postal Service abb                          | 6<br>reviation for         | limited lin  | ability company  Estimated | THOMSON      |
| corporation business trust  Actual or Estimated Date of Incorporation  Jurisdiction of Incorporation or Organization | or Organization:  on: (Enter two-letter CN for Canada: | Month  0 4 0  U.S. Postal Service abb FN for other foreign jur | 6 reviation for isdiction) | limited lin  | Estimated                  | THOMSON      |

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

| _ Δ | т | м. | TI. | $\sim$ | ٩ı |
|-----|---|----|-----|--------|----|

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 17

|                                                   |                        | A. BASIC IDENTI               | FICATION DATA                         |                      |                                      |
|---------------------------------------------------|------------------------|-------------------------------|---------------------------------------|----------------------|--------------------------------------|
| 2. Enter the information requ                     | ested for the follow   | ing:                          | · · · · · · · · · · · · · · · · · · · | •                    |                                      |
| · Each promoter of the is                         | suer, if the issuer ha | s been organized within the   | past five years;                      |                      |                                      |
| <ul> <li>Each beneficial owner issuer;</li> </ul> | having the power to    | vote or dispose, or direct th | ne vote or disposition of, 10%        | or more of a class   | s of equity securities of the        |
| Each executive officer                            | and director of corp   | orate issuers and of corpora  | te general and managing part          | tners of partnership | issuers, and                         |
| <ul> <li>Each general and mana</li> </ul>         | ging partner of parti  | nership issuers.              | •                                     |                      |                                      |
| Check Box(es) that Apply:                         | □ Promoter             | ☐ Beneficial Owner            | ☐ Executive Officer                   | Director             | General and/or Managing Partner      |
| Full Name (Last name first, if                    | individual)            |                               |                                       | ·                    | • • •                                |
| Inland Real Estate E                              | xchange Corpor         | ation                         | · ·                                   |                      |                                      |
| Business or Residence Addres                      | s (Number and Stre     | et, City, State, Zip Code)    |                                       |                      |                                      |
| 2901 Butterfield Roa                              | id, Oak Brook, l       | Illinois 60523                |                                       |                      |                                      |
| Check Box(es) that Apply:                         | □ Promoter             | Beneficial Owner              | ☐ Executive Officer                   | Director             | General and/or Managing Partner      |
| Full Name (Last name first, if                    | individual)            |                               |                                       |                      | ,                                    |
| Glenview Exchange,                                | L.L.C.                 | <u> </u>                      |                                       |                      |                                      |
| Business or Residence Addres                      | s (Number and Stre     | et, City, State, Zip Code)    |                                       |                      |                                      |
| 2901 Butterfield Roa                              | nd, Oak Brook, l       | Illinois 60523                |                                       |                      |                                      |
| Check Box(es) that Apply:                         | □ Promoter             | Beneficial Owner              | Executive Officer                     | Director             | General and/or Managing Partner      |
| Full Name (Last name first, if                    | individual)            |                               |                                       |                      |                                      |
| Inland Continental P                              |                        |                               | -                                     |                      |                                      |
| Business or Residence Addres                      | s (Number and Stre     | et, City, State, Zip Code)    |                                       |                      |                                      |
| 2901 Butterfield Roa                              | d, Oak Brook, l        | Illinois 60523                |                                       |                      |                                      |
| Check Box(es) that Apply:                         | Promoter               | Beneficial Owner              | Executive Officer                     | ☑ Director           | ☐ General and/or<br>Managing Partner |
| Full Name (Last name first, if                    | individual)            |                               |                                       |                      |                                      |
| Gujral, Brenda G.◆                                |                        |                               |                                       |                      |                                      |
| Business or Residence Addres                      | s (Number and Stre     | et, City, State, Zip Code)    | ,                                     |                      |                                      |
| 2901 Butterfield Roa                              | id, Oak Brook, l       | Illinois 60523                |                                       |                      |                                      |
| Check Box(es) that Apply:                         | Promoter               | Beneficial Owner              | Executive Officer                     | □ Director           | General and/or Managing Partner      |
| Full Name (Last name first, if                    | individual)            |                               |                                       |                      |                                      |
| Goodwin, Daniel L.                                | •                      |                               |                                       |                      |                                      |
| Business or Residence Addres                      | s (Number and Stre     | et, City, State, Zip Code)    |                                       |                      |                                      |
| 2901 Butterfield Roa                              | nd, Oak Brook, 1       | Illinois 60523                |                                       |                      | <u>.</u>                             |
| Check Box(es) that Apply:                         | Promoter               | Beneficial Owner              | Executive Officer                     | ☑ Director           | General and/or Managing Partner      |
| Full Name (Last name first, if                    | individual)            |                               | ·                                     |                      |                                      |
| Parks, Robert D. •                                |                        |                               | •                                     |                      | •                                    |
| Business or Residence Addres                      | s (Number and Stre     | et, City, State, Zip Code)    | · · · · · · · · · · · · · · · · · · · |                      |                                      |
| 2901 Butterfield Roa                              | id, Oak Brook, 1       | Illinois 60523                |                                       |                      |                                      |
|                                                   |                        |                               |                                       |                      |                                      |

<sup>•</sup> These individuals are executive officers or directors of Inland Real Estate Corporation, the sole member of Glenview Exchange, L.L.C., the sole member of Glenview 1031, L.L.C.

|                                                   |                        | A. BASIC IDENTI               | FICATION DATA                 |                     |                                       |
|---------------------------------------------------|------------------------|-------------------------------|-------------------------------|---------------------|---------------------------------------|
| 2. Enter the information requ                     | ested for the follow   | ing:                          |                               |                     |                                       |
| · Each promoter of the is                         | suer, if the issuer ha | s been organized within the   | past five years;              |                     |                                       |
| <ul> <li>Each beneficial owner issuer;</li> </ul> | having the power to    | vote or dispose, or direct th | e vote or disposition of, 10% | or more of a class  | of equity securities of the           |
| Each executive officer                            | and director of corp   | orate issuers and of corpora  | te general and managing part  | ners of partnership | issuers; and                          |
| <ul> <li>Each general and mana</li> </ul>         | ging partner of partr  | nership issuers.              |                               |                     |                                       |
| Check Box(es) that Apply:                         | Promote:               | Beneficial Owner              | ☐ Executive Officer           | □ Director          | General and/or Managing Partner       |
| Full Name (Last name first, if                    | individual)            |                               |                               |                     |                                       |
| Matlin, Roberta S. ◆                              |                        |                               |                               |                     | · · · · · · · · · · · · · · · · · · · |
| Business or Residence Addres                      | s (Number and Stree    | et, City, State, Zip Code)    |                               |                     | •                                     |
| 2901 Butterfield Roa                              | ad, Oak Brook, 1       | Ilinois 60523                 |                               |                     |                                       |
| Check Box(es) that Apply:                         | Promoter               | Beneficial Owner              | ☑ Executive Officer           | ☑ Director          | ☐ General and/or<br>Managing Partner  |
| Full Name (Last name first, if                    | individual)            |                               |                               |                     |                                       |
| DelRosso, Patricia A                              | <b>. •</b>             |                               | , .                           | •                   | ÷                                     |
| Business or Residence Addres                      | s (Number and Stre     | et, City, State, Zip Code)    |                               |                     | ,                                     |
| 2901 Butterfield Roa                              | ad, Oak Brook, l       | Ilinois 60523                 |                               | ·<br>               |                                       |
| Check Box(es) that Apply:                         | Promoter               | ☐ Beneficial Owner            | ☑ Executive Officer           | ☐ Director          | ☐ General and/or<br>Managing Partner  |
| Full Name (Last name first, if                    | individual)            |                               |                               |                     |                                       |
| Wang, Cathy Z. ◆                                  |                        |                               |                               |                     |                                       |
| Business or Residence Addres                      | s (Number and Stre     | et, City, State, Zip Code)    |                               |                     |                                       |
| 2901 Butterfield Roa                              | ad, Oak Brook, l       | Ilinois 60523                 |                               | •                   |                                       |

<sup>•</sup> These individuals are executive officers or directors of Inland Real Estate Corporation, the sole member of Glenview Exchange, L.L.C., the sole member of Glenview 1031, L.L.C.

|                                                                                                                                                                                                                                                                                                             |                                      |                                                 |                                                                                   | В,                                       | INFORMA                                 | TION ABO                                  | OUT OFFE                                    | RING                                       |                                              |                                   |                               |                              |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------|-----------------------------------------|-------------------------------------------|---------------------------------------------|--------------------------------------------|----------------------------------------------|-----------------------------------|-------------------------------|------------------------------|
| 1. Has t                                                                                                                                                                                                                                                                                                    | the issuer                           | sold, or doe                                    |                                                                                   |                                          |                                         |                                           |                                             | in this offe<br>g under UI                 | =                                            |                                   | Yes                           | No<br>⊠                      |
| 2. What                                                                                                                                                                                                                                                                                                     | t is the m                           | inimum inv                                      | estment that                                                                      | will be acc                              | cepted fron                             | n any indi                                | vidual?                                     |                                            |                                              |                                   | . <u>\$</u>                   | 679,897*                     |
| 3. Does                                                                                                                                                                                                                                                                                                     | the offer                            | · =<br>ing permit j                             | oint owners                                                                       | hip of a sir                             | ngle unit?                              |                                           |                                             |                                            |                                              |                                   | Yes<br>. ⊠                    | No                           |
| commoffer<br>offer<br>and/o                                                                                                                                                                                                                                                                                 | nission of<br>ing. If a por with a s | r similar ren<br>person to be<br>state or state | uested for ea<br>nuneration f<br>listed is an<br>es, list the na<br>n a broker or | or solicitat<br>associated<br>ame of the | ion of purd<br>person or<br>broker or d | hasers in e<br>agent of a<br>lealer. If n | connection<br>broker or one<br>nore than fi | with sales<br>dealer regis<br>ive (5) pers | of securities<br>stered with<br>sons to be l | es in the<br>the SEC<br>isted are |                               | . ,                          |
|                                                                                                                                                                                                                                                                                                             | -                                    |                                                 | f individual                                                                      | ) .                                      |                                         |                                           | •                                           |                                            |                                              |                                   | •                             |                              |
|                                                                                                                                                                                                                                                                                                             | ton, Ron                             |                                                 | ID 92700                                                                          | <del> </del>                             | ·                                       |                                           |                                             |                                            |                                              |                                   | <del></del> -                 | ·                            |
|                                                                                                                                                                                                                                                                                                             |                                      | load, Boise,<br>Cole Road,                      | Boise, ID                                                                         | 83709                                    |                                         |                                           |                                             |                                            |                                              |                                   |                               |                              |
|                                                                                                                                                                                                                                                                                                             |                                      | ted Broker                                      |                                                                                   | · , <u></u>                              |                                         |                                           |                                             |                                            |                                              |                                   |                               |                              |
|                                                                                                                                                                                                                                                                                                             |                                      | inancial Se                                     |                                                                                   |                                          |                                         |                                           |                                             |                                            |                                              |                                   |                               |                              |
|                                                                                                                                                                                                                                                                                                             |                                      |                                                 | d Has Solici<br>eck individu                                                      |                                          |                                         |                                           |                                             |                                            |                                              |                                   | 🗆 A                           | Il States                    |
| (Check "All States" or check individual States)         [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]         [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN]         [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK]         [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] |                                      |                                                 |                                                                                   |                                          |                                         |                                           |                                             |                                            |                                              | [HI]<br>[MS]<br>[OR]<br>[WY]      | [D]X]<br>[MO]<br>[PA]<br>[PR] |                              |
|                                                                                                                                                                                                                                                                                                             |                                      |                                                 | f individual                                                                      |                                          |                                         |                                           |                                             |                                            |                                              |                                   |                               |                              |
|                                                                                                                                                                                                                                                                                                             |                                      |                                                 |                                                                                   |                                          |                                         |                                           |                                             |                                            |                                              |                                   |                               |                              |
|                                                                                                                                                                                                                                                                                                             |                                      |                                                 | ess (Number<br>, Oak Broo                                                         |                                          |                                         | e, Zip Coo                                | ie)                                         |                                            |                                              |                                   |                               |                              |
|                                                                                                                                                                                                                                                                                                             |                                      | ted Broker or<br>rities Corp                    |                                                                                   |                                          |                                         |                                           |                                             |                                            |                                              |                                   |                               |                              |
|                                                                                                                                                                                                                                                                                                             |                                      |                                                 | d Has Solici<br>eck individu                                                      |                                          |                                         |                                           |                                             |                                            |                                              |                                   | 🔲 A                           | Il States ·                  |
| [AL]<br>[MT]<br>[RI]                                                                                                                                                                                                                                                                                        | [AK]<br>[IN]<br>[NE]<br>[SC]         | [AZ]<br>[IA]<br>[NV]<br>[SD]                    | [AR]<br>[KS]<br>[NH]<br>[TN]                                                      | [CA]<br>[KY]<br>[NJ]<br>[TX]             | [CO]<br>[LA]<br>[NM]<br>[UT]            | [CT]<br>[ME]<br>[NY]<br>[VT]              | [DE]<br>[MD]<br>[NC]<br>[VA]                | [DC]<br>[MA]<br>[ND]<br>[WA]               | [FL]<br>[MI]<br>[OH]<br>[WV]                 | [GA]<br>[MN]<br>[OK]<br>[WI]      | (HI]<br>[MS]<br>[OR]<br>[WY]  | [ID]<br>[MO]<br>[PA]<br>[PR] |
|                                                                                                                                                                                                                                                                                                             | me (Last i<br>nway, Pa               | · ·                                             | f individual                                                                      | ) .                                      |                                         |                                           | •                                           |                                            | -                                            |                                   |                               |                              |
|                                                                                                                                                                                                                                                                                                             |                                      |                                                 | ss (Number<br>, Oak Broo                                                          |                                          |                                         | e, Zip Coo                                | ie)                                         |                                            |                                              |                                   |                               |                              |
| Name of                                                                                                                                                                                                                                                                                                     | f Associa                            | ted Broker                                      | -                                                                                 |                                          |                                         |                                           |                                             |                                            |                                              |                                   |                               |                              |
|                                                                                                                                                                                                                                                                                                             | estacorp.                            |                                                 |                                                                                   |                                          | 1                                       | '. D '                                    | <del></del>                                 |                                            |                                              |                                   |                               |                              |
|                                                                                                                                                                                                                                                                                                             |                                      |                                                 | d Has Solici<br>eck individu                                                      |                                          |                                         |                                           |                                             |                                            | ••••••                                       |                                   | 🗆 A                           | II States                    |
| [AL]<br>[[][X]<br>[MT]                                                                                                                                                                                                                                                                                      | [AK]<br>[IN]<br>[NE]                 | [AZ]<br>[IA]<br>[NV]                            | [AR]<br>[KS]<br>[NH]                                                              | [CA]<br>[KY]<br>[NJ]                     | [CO]<br>[LA]<br>[NM]                    | [CT]<br>[ME]<br>[NY]                      | [DE]<br>[MD] <sup>·</sup><br>[NC]           | [DC]<br>[MA]<br>[ND]                       | [FL]<br>[MI]<br>[OH]                         | [GA]<br>[MN]<br>[OK]              | [HI]<br>[MS]<br>[OR]          | [ID]<br>[MO]<br>[PA]         |

<sup>\*</sup> The minimum investment may be adjusted in the issuer's sole discretion.

| [RI]                         | [SC]                         | [SD]                            | [TN]                         | [TX]                         | [UT]                         | [VT]                         | [VA]                         | [WA]                                   | [WV]                         | [WI]                                     | [WY]                         | [PR]                         |
|------------------------------|------------------------------|---------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|----------------------------------------|------------------------------|------------------------------------------|------------------------------|------------------------------|
|                              | •                            | name first, it                  |                              |                              |                              |                              |                              |                                        |                              | ,                                        |                              |                              |
|                              |                              | ience Addre<br>well Parkv       |                              | •                            |                              |                              | ie)                          |                                        |                              |                                          |                              | •                            |
|                              |                              | ted Broker o<br>egan & Co.      |                              |                              |                              |                              |                              |                                        | •                            | · .                                      |                              |                              |
|                              |                              | Person Listed<br>States" or ch  |                              |                              |                              | cit Purcha                   | sers                         |                                        |                              |                                          | 🔲 All                        | States                       |
| [AL]<br>[IL]<br>[MT]<br>[RI] | [AK]<br>[IN]<br>[NE]<br>[SC] | [AZ]<br>[IA]<br>[NV]<br>[SD]    | [AR]<br>[KS]<br>[NH]<br>[TN] | [CA]<br>[KY]<br>[NJ]<br>[TX] | [CO]<br>[LA]<br>[NM]<br>[UT] | [CT]<br>[ME]<br>[NY]<br>[VT] | [DE]<br>[MD]<br>[NC]<br>[VA] | [DC]<br>[MA]<br>[ND]<br>[WA]           | [FL]<br>[MI]<br>[OH]<br>[WV] | [ <u>GA)[X]</u><br>[MN]<br>[OK]<br>-[WI] | [HI]<br>[MS]<br>[OR]<br>[WY] | [ID]<br>[MO]<br>[PA]<br>[PR] |
|                              | me (Last i<br>rofalo, Ja     | name first, it                  | findividual                  |                              |                              | -                            |                              |                                        |                              |                                          |                              |                              |
|                              |                              | ience Addre<br>Lake Mead        | -                            |                              | -                            | -                            | -                            |                                        | :                            |                                          | ,                            |                              |
|                              |                              | ted Broker o<br>icial Corpo     |                              |                              |                              |                              |                              |                                        |                              | •                                        |                              |                              |
|                              |                              | Person Listed<br>States" or che |                              |                              |                              |                              |                              |                                        |                              |                                          | 🗆 All                        | States                       |
| [AL]<br>[IL]<br>[MT]<br>[RI] | [AK]<br>[IN]<br>[NE]<br>[SC] | [AZ]<br>[IA]<br>[NM][X]<br>[SD] | [AR]<br>[KS]<br>[NH]<br>[TN] | [CA]<br>[KY]<br>[NJ]<br>[TX] | [CO]<br>{LA]<br>[NM]<br>[UT] | [CT]<br>[ME]<br>[NY]<br>[VT] | [DE]<br>[MD]<br>[NC]<br>[VA] | [DC]<br>[MA]<br>[ND]<br>[WA].          | [FL]<br>[MI]<br>[OH]<br>[WV] | [GA]<br>[MN].<br>[OK]<br>[WI]            | [HI]<br>[MS]<br>[OR]<br>[WY] | [ID]<br>[MO]<br>[PA]<br>[PR] |
|                              | me (Last                     | name first, if                  | findividual                  | )                            |                              |                              |                              |                                        |                              |                                          |                              |                              |
| Busines                      | s or Resid                   | dence Addre<br>treet, Chath     | -                            |                              | t, City, Stat                | e, Zip Coo                   | ie)                          |                                        |                              | :                                        |                              | •                            |
| Name o                       | _                            | ted Broker o                    |                              |                              |                              |                              | ·                            |                                        |                              |                                          |                              |                              |
|                              |                              | Person Listed<br>states" or che |                              |                              |                              |                              |                              |                                        |                              |                                          | 🔲 AİI                        | States                       |
| [AL]<br>[IL]<br>[MT]<br>[RI] | [AK]<br>[IN]<br>[NE]<br>[SC] | [AZ]<br>[IA]<br>[NV]<br>[SD]    | [AR]<br>[KS]<br>[NH]<br>[TN] | [CA]<br>[KY]<br>[NJ]<br>[TX] | [CO]<br>[LA]<br>[NM]<br>[UT] | [CT]<br>[ME]<br>[NY]<br>[VT] | [DE]<br>[MD]<br>[NC]<br>[VA] | [DC]<br>[ <u>M為</u> ]区<br>[ND]<br>[WA] | [FL]<br>[MI]<br>[OH]<br>[WV] | [GA]<br>[MN]<br>[OK]<br>[WI]             | [HI]<br>[MS]<br>[OR]<br>[WY] | [ID]<br>[MO]<br>[PA]<br>[PR] |
|                              | me (Last i<br>rroll, Bru     | name first, if                  | individual                   | )                            | •                            |                              |                              |                                        | :                            |                                          |                              |                              |
| Busines                      | s or Resid                   | lence Addre<br>Iain Street,     |                              |                              | _                            | e, Zip Coo                   | le)                          | ,                                      |                              |                                          |                              |                              |
| Name o                       | f Associa                    | ted Broker o                    | r Dealer                     |                              |                              |                              | <u> </u>                     |                                        | :                            |                                          | <del></del>                  |                              |
| States in                    | n Which F                    | Person Listed                   | l Has Solici                 |                              |                              |                              |                              |                                        |                              |                                          | 🗀 All                        | States                       |
| [AL]<br>[IL]<br>[MT]<br>[RI] | [AK]<br>[IN]<br>[NE]<br>[SC] | [AZ]<br>[IA]<br>[NV]<br>[SD]    | [AR]<br>[KS]<br>[NH]<br>[TN] | [CA]<br>[KY]<br>[NJ]<br>[TX] | [CO]<br>[LA]<br>[NM]<br>[UT] | [CT]<br>[ME]<br>[NY]<br>[VT] |                              | [DC]<br>[MA]<br>[ND]<br>[WA]           | (FL)<br>[MI]<br>[OH]<br>[WV] | [GA]<br>[MN]<br>[OK]                     | [HI]<br>[MS]<br>[OR]<br>[WY] | [ID]<br>[MÖ]<br>[PA]<br>[PR] |

|              | me (Last<br>ks, Willi | name first, if                  | individual)  |              |                                               |              |              |              |              |              |                                       |              |
|--------------|-----------------------|---------------------------------|--------------|--------------|-----------------------------------------------|--------------|--------------|--------------|--------------|--------------|---------------------------------------|--------------|
|              |                       | dence Addres<br>field Road,     |              |              |                                               | e, Zip Co    | le)          |              |              |              |                                       |              |
| Name o       | f Associa             | ted Broker or                   | Dealer       |              |                                               |              |              |              |              |              |                                       |              |
|              |                       | rities Corpo                    |              |              | - I- 4- O-1'-                                 | '. D 1       |              |              |              |              | · · · · · · · · · · · · · · · · · · · |              |
|              |                       | Person Listed<br>States" or che |              |              |                                               |              |              |              |              | •••••        | 🗌 Al                                  | l States     |
| [AL]         | [AK]                  | [AZ]                            | [AR]         | [CA]         | [CO]                                          | [CT]         | [DE]         | [DC]         | [FL]         | [GA]         | [HI]                                  | [ID]         |
| III X        | [IN]                  | [IA]                            | [KS]         | [KY]         | · [LA]                                        | [ME]         | [MD]         | [MA]         | [MI]         | [MN]         | [MS]                                  | [MO]         |
| [MT]<br>[RI] | [NE]<br>[SC]          | [NV]<br>[SD]                    | [NH]<br>[TN] | [NJ]<br>[TX] | [NM]<br>[UT]                                  | [NY]<br>[VT] | [NC]<br>[VA] | [ND]<br>[WA] | [OH]<br>[WV] | [OK]<br>[WI] | [OR]<br>[WY]-                         | [PA]<br>[PR] |
|              |                       |                                 |              |              | [01]                                          | [ • 1] .     | [vn]         | [WA]         |              |              | [""]                                  |              |
|              | me (Last<br>der, Dou  | name first, if<br>glas          | individual   | , <u></u>    |                                               |              |              |              |              |              |                                       |              |
|              |                       | dence Addres<br>rd Street, S    |              |              |                                               | -            | de)          |              |              |              |                                       | • ,          |
| Name o       | f Associa             | ted Broker or                   | Dealer       |              | <u>, , , , , , , , , , , , , , , , , , , </u> |              |              |              |              |              | _                                     |              |
| lst          | Global (              | Capital Corp                    | ).           | <u>.</u>     |                                               |              |              |              |              |              |                                       |              |
|              |                       | Person Listed<br>States" or che |              |              |                                               |              |              |              | •••••        |              | 🔲 Al                                  | l States     |
| [AL]         | [AK]                  | [AZ]                            | [AR]         | [CA]         | [ <u>60]</u>  X                               | [CT]         | [DE]         | [DC]         | [FL]         | [GA]         | [HI]                                  | [ID]         |
| [IL]         | [IN]                  | [IA]                            | [KS]         | [KY]         | [LA]                                          | [ME]         | [MD]         | [MA]         | [MI]         | [MN]         | [MS]                                  | [MO]         |
| [MT]         | [NE]                  | [NV]                            | [NH]         | [NJ]         | [NM]                                          | [NY]         | [NC]         | [ND]         | [OH]         | [OK]         | [OR]                                  | [PA]         |
| [RI]         | [SC]                  | [SD]                            | [TN]         | [TX]         | [UT]                                          | [VT]         | [VA]         | [WA]         | [WV]         | {WI}         | [WY]                                  | [PR]         |
| Full Na      | me (Last              | name first, if                  | individual   | )            |                                               |              |              |              |              |              |                                       |              |
|              | ı, Stephe             |                                 |              |              |                                               |              |              |              |              |              |                                       |              |
| Busines      | s or Resid            | dence Addres                    | s (Number    | and Street   | , City, State                                 | e, Zip Co    | de) .        |              |              | <u> </u>     |                                       |              |
| 128          | 0 Civic               | Drive, Suite                    | 109 Wali     | nut Creek,   | Californi                                     | a 94596      | <u></u>      |              |              |              | <u> </u>                              | -            |
|              |                       | ted Broker or                   | Dealer       |              |                                               |              |              |              |              |              |                                       |              |
|              | _                     | ies Corp.                       |              |              |                                               |              |              |              | •            |              | ·                                     |              |
|              |                       | Person Listed<br>States" or che |              |              |                                               |              |              |              |              |              | 🔲 Al                                  | 1 States     |
| [AL]         | [AK]                  | [AZ]                            | [AR]         |              | [CO]                                          | [CT]         | [DE]         | [DC]         | [FL]         | [GA]         | [HI]                                  | [ID]         |
| [IL]         | [IN]                  | [IA]                            | [KS]         | [KY]         | [LA]                                          | [ME]         | [MD]         | [MA]         | [MI]         | [MN]         | [MS]                                  | [MO]         |
| [MT]         | [NE]                  | [NV]                            | [NH]         | [N]]         | [NM]                                          | [NY]         | [NC]         | [ND]         | [OH]         | [OK]         | [OR]                                  | [PA]         |
| [RI]         | [SC]                  | [SD]                            | [TN].        | [TX]         | [UT]                                          | [VT]         | [VA]         | [WA]         | [WV] .       | [WI]         | [WY]                                  | [PR]         |
|              | me (Last<br>ga, Robe  | name first, if                  | individual   |              |                                               |              |              |              |              |              |                                       |              |
|              |                       | dence Addres                    |              |              |                                               |              |              | ٠.           |              |              |                                       |              |
|              |                       | ted Broker of                   | <del></del>  | 210,         | pu, 1                                         |              |              |              |              | <u>.</u>     | · · · · · · · · · · · · · · · · · · · | <del></del>  |
|              |                       | ssociates, In                   |              | <u> </u>     |                                               |              | ·            |              |              |              | ·                                     |              |
|              |                       | Person Listed<br>States" or che |              |              |                                               |              |              |              |              |              |                                       | I States     |
| [AL]         | [AK]                  | [AZ]                            | [AR]         | [CA]         | [CO]                                          | [CT]         | [DE]         | [DC]         | [FL]         | [GA]         | · [HI]                                | [ID]         |
| [U]X         | [IN]                  | [IA]                            | [KS]         | [KY]         | [LA]                                          | [ME]         | [MD]         | [MA]         | [MI]         | [MN]         | [MS]                                  | [MO]         |
| [MT]         | [NE]                  | [NV]                            | [NH]         | [[1]         | [NM]                                          | [NY]         | [NC]         | [ND]         | [OH]         | [OK]         | [OR]                                  | [PA]         |
| [RI]         | [SC]                  | [SD]                            | [TN]         | [XX]         | [UT] <sub>.</sub>                             | [VT]         | [VA]         | [WA]         | [WV]         | [WI]         | [WY]                                  | [PR]         |
|              | •                     | name first, if                  | individual   | )            |                                               | •            |              |              |              |              |                                       | • •          |
| Giib         | son Bla               | ire E                           |              |              |                                               |              |              |              |              |              |                                       |              |

Business or Residence Address (Number and Street, City, State, Zip Code)

| 301          | 5 S.W. I                | Pine Island I                   | Road., Sui   | ite 113-51     | 7 Cape C     | oral, Fori   | ida 33991    |                                       |              |              |              |              |
|--------------|-------------------------|---------------------------------|--------------|----------------|--------------|--------------|--------------|---------------------------------------|--------------|--------------|--------------|--------------|
|              |                         | ted Broker or                   | Dealer       |                |              |              |              |                                       |              |              |              |              |
|              |                         | ies Corp.                       |              |                |              |              | <del></del>  |                                       |              |              | •            |              |
|              |                         | Person Listed<br>States" or che |              |                |              |              |              |                                       | ······       | ••••••••     | 🔲 AI         | l States     |
| [AL]         | [AK]<br>[IN]            | [AZ]<br>[IA]                    | [AR]<br>[KS] | CAIX<br>[KY]   | [CO]<br>[LA] | [CT]<br>[ME] | [DE]<br>[MD] | [DC]<br>[MA]                          | [FL]<br>[Ml] | [GA]<br>[MN] | [HI]<br>[MS] | [ID]<br>[MO] |
| [MT]<br>[RI] | [NE]<br>[SC]            | [NV]<br>[SD]                    | [NH]<br>[TN] | [NJ]<br>. [TX] | [NM]<br>[UT] | [NY]<br>[VT] | [NC]<br>[VA] | [ND]<br>[WA]                          | [OH]<br>[WV] | [OK]<br>[WI] | [OR]<br>[WY] | [PA]<br>[PR] |
| Full Na      |                         | name first, if                  |              |                |              |              |              |                                       |              |              |              |              |
| Busines      | s or Resid              | dence Addres<br>an Bend Ro      |              |                |              | -            | de)          |                                       |              |              | ,            |              |
|              |                         | ted Broker or                   |              |                | •            |              | -            |                                       |              |              |              |              |
| AIC          | 3 Financ                | ial Advisor                     | ,<br>        |                | <u>.</u> .   |              |              |                                       | •            |              | * -          | ٠            |
|              |                         | Person Listed<br>States" or che |              |                |              |              |              |                                       |              |              | 🗌 Al         | l States     |
| [AL]         | [AK]                    | AZ) X                           | [AR]         | [CA].          | [CO]         | · [CT]       | [DE]         | [DC]                                  | [FL]         | [GA]         | [HI]         | [ID]         |
| [IL]         | [IN]                    | [IA]                            | [KS]         | [KY]           | [LA]         | [ME]         | [MD]         | [MA]                                  | [MI]         | [MN]         | [MS]         | [MO]         |
| [MT]         | [NE]                    | [NV]                            | [NH]         | [NJ]           | [NM]         | [NY]         | [NC]         | [ND]                                  | [OH]         | [OK]         | [OR]         | [PA]         |
| [RI]         | [SC]                    | [SD]                            | [TN]         | [TX]           | [UT]         | [VT]         | [VA]         | [WA]                                  | [WV]         | [WI]         | [WY]         | [PR]         |
|              | me (Last                | name first, if                  | individual   | )              |              |              |              |                                       |              |              |              |              |
| Busines      | s or Resid              | dence Addres<br>er Drive, Sa    |              |                | City, Stat   | te, Zip Co   | ie)          |                                       |              |              |              |              |
|              |                         | ted Broker or<br>ents, Inc.     | Dealer       |                |              |              |              |                                       |              |              |              |              |
| States in    | n Which I               | Person Listed<br>States" or che |              |                |              |              |              |                                       |              |              |              | l States     |
| [AL]         | [AK]                    | [AZ]                            | [AR]         | [CA]           | [CO]         | [CT]         | [DE]         | [DC]                                  | [FL]         | [GA]         | <br>[HI]     | [ID]         |
| [IL]         | [IN]                    | [IA]                            | [KS]         | [KY]           | [LA]         | [ME]         | [MD]         | [MA]                                  | [MI]         | MNIX         | [MS]         | [MO]         |
| [MT]         | [NE]                    | [NV]                            | [NH]         | [NJ]           | [NM]         | [NY]         | [NC]         | [ND]                                  | [OH]         | [OK]         | [OR]         | [PA]         |
| [RI]         | [SC]                    | [SD]                            | [TN]         | [TX]           | [UT]         | [VT]         | [VA]         | [WA]                                  | [WV]         | [WI]         | [WY]         | [PR]         |
|              | •                       | name first, if ichael D.        | individual   | ) .            | ·            |              | <u>.</u>     |                                       |              |              |              |              |
|              |                         | dence Addres<br>rnia Avenue     |              |                |              | -            | de)          |                                       |              | ·            |              |              |
|              | ***                     | ted Broker or                   |              | :              | , <u>-</u>   |              |              |                                       |              |              |              |              |
| 1 st         | Global C                | apital Corp.                    |              |                | `.           |              |              |                                       | :            | <u> </u>     |              |              |
|              |                         | Person Listed<br>States" or che |              |                |              |              |              | ·····                                 |              |              | 🗆 AI         | 1 States     |
| [AL]         | [AK]                    | [AZ]                            | [AR]         | [CA]IX         | [CO]         | [CT]         | [DE]         | [DC]                                  | [FL]         | [GA]         | [HI]         | [ID]         |
| [IL]         | [IN]                    | [IA]                            | [KS]         | [KY]           | [LA]         | [ME]         | [MD]         | [MA]                                  | [MI]         | [MN]         | [MS]         | [MO]         |
| [MT]         | [NE]                    | [NV]                            | [NH]         | [NJ]           | [NM]         | [NY]         | [NC]         | [ND]                                  | [OH]         | [OK]         | [OR]         | . [PA]       |
| [RI]         | [SC]                    | [SD]                            | [TN]         | [TX]           | [UT]         | (VT)         | [VA]         | [WA]                                  | [WV]         | [WI]         | [WY]         | [PR]         |
|              | me (Last :<br>her, Pete | name first, if<br>r             | individual   | )              |              |              |              |                                       |              |              |              |              |
| Busines      | s or Resid              | dence Addres<br>field Road,     | -            |                |              | te, Zip Co   | ie)          |                                       |              |              |              |              |
|              |                         | ted Broker or                   |              |                | -            |              |              | · · · · · · · · · · · · · · · · · · · |              |              |              |              |
|              |                         |                                 |              |                |              |              |              |                                       | ,            |              |              |              |

| Inve              | estacorp,                                                                                                                     | Inc.                            |             | •           |             |                                                  |       |             |      |      | ٠.      |         |
|-------------------|-------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------|-------------|-------------|--------------------------------------------------|-------|-------------|------|------|---------|---------|
|                   | States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States) |                                 |             |             |             |                                                  |       |             |      |      |         |         |
| [AL]              | [AK]                                                                                                                          | [AZ]                            | [AR]        | (CA)⊠       | . [CO]      | [CT]                                             | [DE]  | [DC]        | [FL] | [GA] | [HI]    | [ID]    |
|                   | · [IN]                                                                                                                        | [IA]                            | [KS]        | [KY]        | [LA]        | [ME]                                             | [MD]  | [MA]        | [MI] | [MN] | [MS]    | [MO]    |
| [MT] ·            | [NE]                                                                                                                          | [NV]                            | [NH]        | [N1]        | [NM]        | [NY].                                            | [NC]  | [ND]        | [OH] | [OK] | [OR]    | [PA]    |
| [RI]              | [SC]                                                                                                                          | [SD]                            | [TN]        | [TX]        | [UT]        | [VT]                                             | [VA]  | [WA]        | [WV] | [WI] | [WY]    | [PR]    |
|                   | me (Last i<br>Kee, J. S                                                                                                       | name first, if                  | individual) |             |             |                                                  |       | ,           |      | •    | •       |         |
|                   |                                                                                                                               | lence Addres<br>treet, Spring   |             |             | City, State | e, Zip Coo                                       | le)   |             |      |      |         |         |
|                   |                                                                                                                               | ted Broker or                   |             |             |             |                                                  |       |             |      | ·    |         |         |
| Lin               | sco / Pri                                                                                                                     | vate Ledger                     | Corporati   | on          | •           |                                                  |       |             |      |      |         |         |
|                   |                                                                                                                               | Person Listed<br>States" or che |             |             |             |                                                  | sers  |             |      |      | 🗌 All   | States  |
| [AL]              | [AK]                                                                                                                          | [AZ]                            | [AR]        | GAIX        | [CO]        | [CT]                                             | [DE]  | [DC]        | [FL] | [GA] | [HI]    | [ID]    |
| [IL]              | [IN]                                                                                                                          | [IA]                            | [KS]        | [KY]        | [LA]        | [ME]                                             | [MD]  | [MA]        | [MI] | [MN] | [MS]    | [MO]    |
| [MT]              | [NE]                                                                                                                          | [NV]                            | [NH]        | [NJ]        | [NM]        | [NY]                                             | [NC]  | [ND]        | [OH] | [OK] | [OR]    | [PA]    |
| [RI]              | [SC]                                                                                                                          | [SD]                            | [TN]        | [TX]        | [UT]        | [VT]                                             | [VA]. | . [WA]      | [WV] | [WI] | [WY] .  | [PR]    |
|                   | me (Last i<br>eeney, K                                                                                                        | name first, if                  | individual) |             | •           |                                                  |       |             |      |      |         |         |
|                   |                                                                                                                               | dence Addres                    | s (Number   | and Street, | City, State | e, Zip Coo                                       | le)   |             | ·    |      |         |         |
|                   |                                                                                                                               | nawk Road,                      |             |             | -           | -                                                |       |             |      |      |         |         |
| Name o            | f Associa                                                                                                                     | ted Broker or                   | Dealer      |             |             | -                                                |       |             |      |      |         |         |
| 1 <sup>st</sup> ( | Global C                                                                                                                      | apital Corp.                    |             |             |             |                                                  |       |             |      |      |         |         |
|                   |                                                                                                                               | Person Listed<br>States" or che |             |             |             |                                                  | sers  |             |      |      | 🔲 All   | States  |
| [AL]              | [AK]                                                                                                                          | [AZ]                            | [AR]        | [¢A]⊠       | [CO]        | [CT]                                             | [DE]  | [DC]        | [FL] | [GA] | [HI]    | [ID] ·  |
| [IL]              | [IN]                                                                                                                          | [IA]                            | [KS]        | [KY]        | [LA]        | [ME]                                             | [MD]  | [MA]        | [MI] | [MN] | [MS]    | [MO]    |
| [MT]              | [NE]                                                                                                                          | [NV]                            | [NH]        | [NJ]        | [NM]        | [NY]                                             | [NC]  | [ND]        | [OH] | [OK] | [OR]    | [PA]    |
| [RI]              | [SC]                                                                                                                          | [SD]                            | [TN]        | [XX]        | [UT]        | [VT]                                             | [VA]  | [WA]        | [WV] | [WI] | [WY]    | [PR]    |
|                   | me (Last i<br>ith, Char                                                                                                       | name first, if                  | individual) | 1           |             |                                                  |       |             |      | •    |         |         |
|                   |                                                                                                                               | lence Addres                    | s (Number   | and Street, | City, State | e, Zip Coo                                       | ie)   |             |      |      |         | -       |
|                   |                                                                                                                               | eline Road,                     | •           |             | •           | •                                                | ,     |             |      |      |         |         |
| Name o            | f Associa                                                                                                                     | ted Broker or                   | Dealer      |             | •           |                                                  |       |             |      |      | •       |         |
| 1 <sup>st</sup> ( | Global C                                                                                                                      | apital Corp.                    |             |             | •           | -                                                |       |             |      |      |         |         |
|                   |                                                                                                                               | Person Listed<br>States" or che |             |             |             |                                                  |       |             |      |      | 🔲 All   | States  |
| [AL]              | [AK]                                                                                                                          | [AZ]X                           | [AR]        | [CA]        | [CO]        | [CT]                                             | [DE]  | [DC]        | [FL] | [GA] | [HI]    | [ID]    |
| [IL]              | [IN]                                                                                                                          | [IA]                            | [KS]        | [KY]        | [LA]        | [ME]                                             | [MD]  | [MA]        | [MI] | [MN] | [MS]    | [MO]    |
| [MT]              | [NE]                                                                                                                          | [NV]                            | [NH]        | [[1]        | [NM]        | [NY]                                             | [NC]  | [ND]        | [OH] | [OK] | [OR]    | [PA]    |
| [RI]              | [SC]                                                                                                                          | [SD]                            | [TN]        | [TX]        | [TU]        | [VT]                                             | [VA]  | [WA] `      | [WV] | [WI] | [WY]    | [PR] ·  |
|                   | me (Last ore, Dav                                                                                                             | name first, if                  | individual) |             | <u>.</u>    |                                                  |       |             |      |      |         |         |
| Busines           | s or Resid                                                                                                                    | dence Addres                    | •           |             | -           | -                                                | le)   |             |      |      |         |         |
|                   |                                                                                                                               | ted Broker or                   |             |             | ,           | <del>-                                    </del> |       |             |      |      |         | -       |
|                   |                                                                                                                               | ies Corp.                       | - Culvi     |             |             |                                                  |       | ,           |      |      |         |         |
| States in         | n Which F                                                                                                                     | Person Listed                   |             |             |             |                                                  |       |             |      | ,    |         | Charles |
| (Che              | eck "All S                                                                                                                    | States" or che                  |             |             |             |                                                  |       | this sheet, |      |      | [_] All | States  |

| IL   IN   IIA   IKS   IKY   ILA   IME   IMD   IMA   IMI   IMN   IMS   IMT   INE   INV   INH   INJ   INM   INY   INC   IND   IOH   IOK   IDEE                                                                                                                                                                                                                                                                                                                                                                                                                       | [AL]<br>[IL]<br>[MT]<br>[RI] | [AK]<br>[IN]<br>[NE]<br>[SC] | [AZ]<br>[IA]<br>[NV]<br>[SD] | [AR]<br>[KS]<br>[NH] | [CA]<br>[KY]<br>[NJ]<br>[TX] | [CO]<br>[LA]<br>[NM]<br>[UT] | [CT]<br>[ME]<br>[NY]<br>[VT] | [DE]<br>[MD]<br>[NC]<br>[VA] | [DC]<br>[MA]<br>[ND]<br>[WA]            | [FL]<br>[MI]<br>[OH]<br>[WV] | [GA]<br>[MN]<br>[OK]<br>[WI] | [HI]<br>[MS]<br>[OR]<br>[WY] | [ID]<br>[MO]<br>[PA]<br>[PR] |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------|------------------------------|----------------------|------------------------------|------------------------------|------------------------------|------------------------------|-----------------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|
| A32 W   11th Avenue, Eugene, OR 97440-2086                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                              |                              |                              | f individual)        | •                            |                              |                              |                              |                                         |                              | =                            |                              |                              |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)                                                                                                                                                                                                                                                                                                                                                                                                                                       |                              |                              |                              | -                    |                              | -                            | e, Zip Co                    | de)                          |                                         |                              |                              | ٠. *                         |                              |
| All States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)                                                                                                                                                                                                                                                                                                                                                                                                                                   | Name o                       | f Associa                    |                              |                      | . ·                          |                              |                              |                              |                                         |                              | , <del>.</del>               |                              |                              |
| [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [IL] [IN] [IL] [IN] [IL] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MI] [MN] [MS] [MI] [NV] [NC] [ND] [OH] [OK] [DR] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VT] [VA] [WA] [WV] [WV] [WV] [WV] [WV] [WV] [WV] [WV                                                                                                                                                                                                                                                                                       | States in                    | n Which F                    |                              |                      |                              |                              |                              |                              |                                         |                              |                              | All                          | States                       |
| Mit   NE   NV   NH   NJ   NM   NY   NC   ND   OH   OK   OK   OK   OK   OK   OK   OK                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                              | ,                            |                              |                      |                              | •                            |                              |                              |                                         |                              |                              | [HI]                         | [ID]                         |
| RI   SC   SD   TN   TX   UT   VT   VA   WA   WV   WI   WY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                              |                              |                              |                      | •                            |                              |                              |                              |                                         |                              |                              | ·                            | [MO]                         |
| Petoskey, David J.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                              |                              |                              |                      |                              |                              |                              |                              |                                         | •                            |                              |                              | [PA]<br>[PR]                 |
| Business or Residence Address (Number and Street, City, State, Zip Code)   1019 Haynes Street BR#2, Birmingham, MI 48009   Name of Associated Broker or Dealer LPL Financial Services   States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)                                                                                                                                                                                                                                               | Full Na                      | me (Last                     | name first, i                |                      |                              |                              |                              | [4.6]                        |                                         |                              |                              | [** 1]                       | · ·                          |
| LPL Financial Services                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Busine                       | ss or Res                    | idence Ad                    |                      |                              |                              | y, State,                    | Zip Code)                    |                                         |                              |                              |                              |                              |
| All States in Which Person Listed Has Solicited or Intends to Solicit Purchasers   Check "All States" or check individual States)                                                                                                                                                                                                                                                                                                                                                                                                                                  |                              |                              |                              |                      | •                            |                              |                              | ٠                            |                                         |                              |                              |                              |                              |
| All States" or check individual States)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                              |                              | <del> </del>                 |                      | ed or Inte                   | ends to Soli                 | cit Purcha                   | eere                         |                                         |                              |                              |                              |                              |
| [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [WY] [WI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [WY] [WY] [WY] [WY] [WY] [WY] [WY                                                                                                                                                                                                                                                                             |                              |                              |                              |                      |                              |                              |                              |                              | *******************************         |                              | ·······                      | 🔲 All                        | States                       |
| MT                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                              | · -                          |                              |                      |                              |                              |                              |                              |                                         |                              |                              |                              | [ID]                         |
| RI   SC   SD   TN   TX   UT   VT   VA   WA   WA   WV   WI   WY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                              |                              |                              |                      |                              |                              |                              |                              |                                         |                              |                              |                              | [MO]                         |
| Full Name (Last name first, if individual)   Weiss, John                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                              |                              |                              |                      |                              |                              |                              |                              |                                         |                              |                              |                              | [PA] .<br>[PR]               |
| Business or Residence Address (Number and Street, City, State, Zip Code)   4280 No. Campbell Ave., Suite 216, Tuscon, AZ 85718     Name of Associated Broker or Dealer Crown Capital Securities     States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)                                                                                                                                                                                                                                   |                              |                              |                              |                      |                              |                              |                              |                              |                                         |                              |                              |                              |                              |
| All States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)                                                                                                                                                                                                                                                                                                                                                                                                                                   |                              |                              |                              |                      |                              |                              |                              |                              |                                         |                              |                              |                              |                              |
| Name of Associated Broker or Dealer Crown Capital Securities  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)                                                                                                                                                                                                                                                                                                                                                                         |                              |                              |                              | •                    |                              |                              | e, Zip Coo                   | ie)                          |                                         |                              | ٠                            |                              |                              |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)                                                                                                                                                                                                                                                                                                                                                                                                                                       | Name o                       | f Associa                    | ted Broker o                 | or Dealer            | •                            |                              | -                            |                              |                                         |                              |                              |                              |                              |
| [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NG] [ND] [OH] [OK] [OR] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]   Full Name (Last name first, if individual) Christenson, Mark  Business or Residence Address (Number and Street, City, State, Zip Code) 101 Trinity Place, Athens, GA 30607  Name of Associated Broker or Dealer M organ Keegan & Company, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | States in                    | n Which F                    | Person Liste                 | d Has Solicit        |                              |                              |                              |                              | *************************************** |                              |                              | 🔲 All                        | States                       |
| [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NG ND] [OH] [OK] [OR] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]  Full Name (Last name first, if individual) Christenson, Mark  Business or Residence Address (Number and Street, City, State, Zip Code) 101 Trinity Place, Athens, GA 30607  Name of Associated Broker or Dealer M organ Keegan & Company, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)                                                                |                              |                              |                              |                      | -                            |                              |                              |                              |                                         |                              |                              | [HI]                         | [ID]                         |
| [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]  Full Name (Last name first, if individual) Christenson, Mark  Business or Residence Address (Number and Street, City, State, Zip Code) 101 Trinity Place, Athens, GA 30607  Name of Associated Broker or Dealer M organ Keegan & Company, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)                                                                                                                          |                              |                              |                              | •                    | -                            |                              |                              |                              |                                         |                              |                              |                              | [MO]                         |
| Full Name (Last name first, if individual) Christenson, Mark  Business or Residence Address (Number and Street, City, State, Zip Code) 101 Trinity Place, Athens, GA 30607  Name of Associated Broker or Dealer M organ Keegan & Company, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)                                                                                                                                                                                       |                              |                              |                              |                      |                              | •                            |                              |                              |                                         |                              |                              |                              | [PA]<br>[PR]                 |
| Business or Residence Address (Number and Street, City, State, Zip Code)  101 Trinity Place, Athens, GA 30607  Name of Associated Broker or Dealer  M organ Keegan & Company, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)                                                                                                                                                                                                                                                  | Full Na                      | me (Last ı                   | name first, i                |                      |                              |                              |                              |                              |                                         |                              |                              |                              |                              |
| M organ Keegan & Company, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)                                                                                                                                                                                                                                                                                                                                                                                                      | Busines                      | s or Resid                   | lence Addre                  | •                    |                              | t, City, Stat                | e, Zip Coo                   | ie)                          | ·                                       |                              |                              |                              |                              |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)                                                                                                                                                                                                                                                                                                                                                                                                                                      |                              |                              |                              |                      |                              | ,                            |                              |                              |                                         |                              |                              |                              |                              |
| [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | States in                    | n Which F                    | Person Liste                 | d Has Solicit        |                              |                              |                              |                              |                                         |                              | •••••                        | 🗌 All                        | States                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | [AL]                         | [AK]                         | [AZ]                         | [AR]                 | [CA]                         | [CO]                         | [CT]                         | [DE]                         | [DC]                                    | [FL]                         | [GA][⊠                       | [HI]                         | [ID]                         |
| [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                              |                              |                              |                      |                              |                              |                              |                              |                                         |                              |                              |                              | [MO]                         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | [MT]                         | [NE]                         | [NV]                         | [NH]                 | [NJ]                         | [NM]                         | [NY]                         | [NC]                         | [ND]                                    | [OH]                         | [OK]                         | [OR]                         | [PA]                         |

| [RI]     | [SC]                     | [SD]                            | [TN]        | [TX]                                  | [UT] .       | [VT]       | [VA]         | [WA]         | [WV] | [WI]   | [WY]          | . [PR]     |
|----------|--------------------------|---------------------------------|-------------|---------------------------------------|--------------|------------|--------------|--------------|------|--------|---------------|------------|
|          | me (Last<br>il, John     | name first, if                  | individual) |                                       | ,            |            |              |              |      |        |               | •          |
|          |                          | dence Addres                    | •           |                                       |              | , Zip Co   | ie)          |              |      |        |               |            |
|          |                          | enue, Suite 1<br>ted Broker or  |             | i, CA 9203                            | /            | •          |              | <del></del>  |      |        |               |            |
|          |                          | al Services                     | Dealei      |                                       |              |            |              |              |      |        |               |            |
|          |                          | Person Listed<br>States" or che |             |                                       |              |            |              |              |      |        | 🔲 AI          | l States   |
| [AL]     | [AK]                     | [AZ]                            | [AR]        | [€A][X                                | [CO]         | [CT]       | [DE]         | [DC]         | [FL] | [GA]   | [HI]          | [ID]       |
| [IL]     | [IN]                     | [IA]                            | [KS]        | [KY]                                  | [LA]         | [ME]       | [MD]         | [MA]         | [MI] | [MN]   | [MS]          | [MO]       |
| [MT]     | [NE]                     | [NV]                            | [NH]        | [NJ]                                  | [NM]         | [NY]       | [NC]         | [ND]         | [OH] | [OK]   | [OR]          | [PA]       |
| [RI] .   | [SC]                     | [SD]                            | [TN]        | [TX]                                  | [UT]         | [VT]       | [VA]         | [WA]         | [WV] | [WI]   | [WY]          | [PR]       |
|          | me (Last<br>prvillier, N | name first, if<br>lichael       | individual) | ) .                                   |              |            | •            |              |      |        |               | ·          |
|          |                          | dence Addres<br>enue, Suite 1   |             |                                       | -            | e, Zip Coo | ie)          |              |      |        |               | ·          |
|          |                          | ted Broker of<br>al Services    | Dealer      |                                       | •            |            |              |              |      | ·      |               | •          |
|          |                          | erson Listed<br>States" or che  |             |                                       |              |            |              |              |      |        | □ Al          | l States   |
| [AL]     | [AK]                     | [AZ]                            | [AR]        | <u>G</u> A∏⊠                          | [CO]         | [CT]       | [DE]         | [DC]         | [FL] | [GA]   | <u> </u>      | [ID]       |
| [IL]     | [IN]                     | [IA]                            | [KS]        | [KY]                                  | [LA]         | [ME]       | [DD]<br>[MD] | [MA]         | [MI] | [MN]   | [MS]          | [MO]       |
| [MT]     | [NE]                     | [NV]                            | [NH]        | [NJ]                                  | [NM]         | [NY]       | [NC]         | [ND]         | [OH] | [OK]   | [OR]          | [PA]       |
| [RI]     | [SC]                     | [SD]                            | [TN]        | [TX]                                  | [UT]         | [VT]       | [VA]         | [WA]         | [wv] | [wi] · | [WY]          | [PR]       |
|          | ıme (Last<br>Iler, Shari | name first, if                  | individual) | )                                     |              |            |              |              |      |        |               |            |
| Busine   | ss or Resi               | dence Addres<br>enue, Suite 1   |             |                                       |              | e, Zip Co  | de)          |              |      |        |               |            |
| Name o   | of Associa               | ted Broker of                   |             | , 0,17203                             | ,            |            |              |              |      |        |               | ·          |
| States i | n Which I                | Person Listed<br>States" or che |             |                                       |              |            |              |              |      |        |               | l States   |
| [AL]     |                          |                                 | [AR]        | CAIXI                                 | [CO]         | [CT]       | [DE]         | [DC]         | [FL] | [GA]   | ,,,, <u> </u> | [ID]       |
| [IL]     | [AK]<br>[IN]             | [AZ]<br>[IA]                    | [KS]        | [KY]                                  | [CO]<br>[LA] | [ME]       | [MD]         | [BC]<br>[MA] | [MI] | [MN]   | [MS]          | [MO]       |
| [MT]     | [NE]                     | [NV]                            | [NH]        | [NJ]                                  | [NM]         | [NY]       | [NC]         | [ND]         | [OH] | [OK]   | [OR]          | [PA]       |
| [RI]     | [SC]                     | [SD]                            | [TN]        | [TX]                                  | [UT]         | [VT]       | [VA]         | [WA]         | [WV] | [WI]   | [WY]          | [PR]       |
|          | ıme (Last                | name first, if                  |             | )                                     |              | •          |              |              |      |        |               |            |
| Busines  |                          | dence Addres                    |             |                                       | •            |            | •            | ·-·          |      |        |               |            |
|          |                          | H WASAT<br>ted Broker or        |             | o., SUITE                             | 250, SAL     | T LAK      | E CITY, U    | JT 84124     |      | •      |               |            |
| C        | NOMMC                    | WEALTH                          | FINANCI     | •                                     |              |            |              |              |      |        | •             |            |
|          |                          | Person Listed<br>States" or che |             |                                       |              |            |              |              |      |        | 🗆 AI          | l States · |
| [AL]     | [AK]                     | [AZ]                            | [AR]        | [CA]                                  | [CO]         | [CT]       | [DE]         | [DC]         | [FL] | [GA]   | [HI]          | [ID]       |
| [IL]     | [IN]                     | [IA]                            | [KS]        | [KY]                                  | [LA]         | [ME]       | [MD]         | [MA]         | [MI] | [MN]   | [MS]          | [MO]       |
| [MT]     | [NE]                     | [NV]                            | [NH]        | [NJ]                                  | [NM]         | [NY]       | [NC]         | [ND]         | [OH] | [OK]   | [OR]          | [PA]-      |
| [RI]     | [SC]                     | [SD]                            | [TN]        | [TX]                                  |              | [VT]       | [VA]         | [WA]         | [WV] | [WI]   | [WY]          | [PR]       |
|          |                          | name first, if                  | individual) |                                       |              |            |              |              |      |        |               |            |
|          | nock, Jo                 |                                 |             | · · · · · · · · · · · · · · · · · · · |              |            |              | ·            |      |        |               |            |
| Busines  | ss or Resid              | dence Addres                    | s (Number   | and Street,                           | City, State  | , Zip Coo  | ie)          |              |      |        |               |            |

# 4525 SOUTH WASATCH BLVD., SUITE 250, SALT LAKE CITY, UT.84124

|                                                                                                                               | Name of Associated Broker or Dealer COMMONWEALTH FINANCIAL NETWORK |      |      |      |      |      |      |      |      |           |      |      |
|-------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|------|------|------|------|------|------|------|------|-----------|------|------|
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States) |                                                                    |      |      |      |      |      |      |      |      | ll States |      |      |
| [AL]                                                                                                                          | [AK]                                                               | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA]      | [HI] | [IĎ] |
| [IL]                                                                                                                          | [IN]                                                               | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN]      | [MS] | [MO] |
| [MT]                                                                                                                          | [NE]                                                               | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK]      | [OR] | [PA] |
| [RI]                                                                                                                          | [SC]                                                               | [SD] | [TN] | [TX] |      | [VT] | [VA] | [WA] | [WV] | [WI]      | [WY] | [PR] |

| I. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged                                             |               | Aggregate           | <b>a</b>    | Δ me        | ount Already                           |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|---------------------|-------------|-------------|----------------------------------------|
|    | Type of Security                                                                                                                                                                                                                                                                                                                                                                      |               | ffering Pri         |             | Aili        | Sold                                   |
|    | Debt                                                                                                                                                                                                                                                                                                                                                                                  | <u>\$</u>     | -0-                 |             | <u>\$</u>   | -0-                                    |
|    | Equity                                                                                                                                                                                                                                                                                                                                                                                | \$            | -0-                 |             | <u>s</u>    | -0-                                    |
|    | Common Preferred                                                                                                                                                                                                                                                                                                                                                                      |               |                     |             |             |                                        |
|    | Convertible Securities (including warrants)                                                                                                                                                                                                                                                                                                                                           | \$            | -0-                 |             | <u>\$</u> · | -0-                                    |
|    | Partnership Interests                                                                                                                                                                                                                                                                                                                                                                 | \$            | -0-                 |             | \$          | -0-                                    |
|    | Other (Specify Undivided fractional interests in real estate)                                                                                                                                                                                                                                                                                                                         | \$            | 23,116,50           | 0           | \$ 20       | ,856,446.31                            |
|    | Total                                                                                                                                                                                                                                                                                                                                                                                 | \$            | 23,116,50           | 0           | \$ 20.      | ,856,446.31                            |
|    | Answer also in Appendix, Column 3, if filing under ULOE.                                                                                                                                                                                                                                                                                                                              |               |                     |             |             |                                        |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."            |               | •                   |             |             |                                        |
|    |                                                                                                                                                                                                                                                                                                                                                                                       |               | Number<br>Investors |             | Do          | Aggregate<br>Ilar Amount<br>`Purchases |
| •  | Accredited Investors                                                                                                                                                                                                                                                                                                                                                                  |               | 28                  |             | \$ 20       | ,856,446.31                            |
|    | Non-accredited Investors                                                                                                                                                                                                                                                                                                                                                              |               | -0-                 | <del></del> | \$          | -0-                                    |
|    | Total (for filings under Rule 504 only)                                                                                                                                                                                                                                                                                                                                               |               |                     |             | \$          | <u>-</u>                               |
|    | Answer also in Appendix, Column 4, if filing under ULOE.                                                                                                                                                                                                                                                                                                                              |               |                     |             |             |                                        |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.                                                             |               |                     |             |             |                                        |
|    | Type of Offering                                                                                                                                                                                                                                                                                                                                                                      |               | Type of Security    |             | Do          | llar Amount<br>Sold                    |
|    | Rule 505                                                                                                                                                                                                                                                                                                                                                                              |               |                     |             | \$          |                                        |
|    | Regulation A                                                                                                                                                                                                                                                                                                                                                                          |               |                     |             | \$          |                                        |
|    | Rule 504                                                                                                                                                                                                                                                                                                                                                                              |               |                     |             | •           |                                        |
|    | Total                                                                                                                                                                                                                                                                                                                                                                                 |               |                     | _           | •           |                                        |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. |               |                     |             | <u>*-</u>   |                                        |
|    | Transfer Agent's Fees                                                                                                                                                                                                                                                                                                                                                                 | · · · · · · · |                     | $\boxtimes$ | \$          | -0-                                    |
|    | Printing and Engraving Costs                                                                                                                                                                                                                                                                                                                                                          |               |                     | $\boxtimes$ | \$          | -0-                                    |
|    | Legal Fees.                                                                                                                                                                                                                                                                                                                                                                           |               |                     | $\boxtimes$ | \$          | 45,000                                 |
|    | Accounting Fees                                                                                                                                                                                                                                                                                                                                                                       | •••••         | •••••               | $\boxtimes$ | \$          | -0- ·                                  |
|    | Engineering Fees                                                                                                                                                                                                                                                                                                                                                                      |               |                     | $\boxtimes$ | \$          | -0-                                    |
|    | Sales Commission (specify finders' fees separately)                                                                                                                                                                                                                                                                                                                                   |               |                     | $\boxtimes$ | <u>s</u>    | 1,401,000                              |
|    | Other Expenses (identify) Marketing, Formation and other costs                                                                                                                                                                                                                                                                                                                        |               |                     | $\boxtimes$ | \$          | 308,500                                |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

|      | C. OFFERING PF                                                              | ICE, NUMBER OF INVESTORS, EXPENSES AND U                                                                                                                                                                         | JSE OF   | PROCEEDS                                              |             |                          |
|------|-----------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------------------------------------------------|-------------|--------------------------|
| Ъ.   | and total expenses furnished in respo                                       | regate offering price given in response to Part C – Conse to Part C – Question 4.a. This difference is the                                                                                                       | adjuste  | d                                                     | <u>\$ 2</u> | 1,362,000                |
| 5.   | each of the purposes shown. If the archeck the box to the left of the estim | usted proceeds to the issuer used or proposed to be a<br>mount for any purpose is not known, furnish an estinate. The total of the payments listed must equal the<br>in response to Part C – Question 4.b above. | nate and | 1                                                     |             |                          |
|      |                                                                             |                                                                                                                                                                                                                  |          | Payments to<br>Officers,<br>Directors<br>& Affiliates |             | Payments<br>To<br>Others |
|      | Salaries and fees                                                           |                                                                                                                                                                                                                  | 🛛        | \$ 2,456,190                                          | $\boxtimes$ | <b>\$</b> 136,750        |
|      | Purchase of real estate                                                     |                                                                                                                                                                                                                  | 🗖        | S                                                     | $\boxtimes$ | \$18,099,500             |
|      | Purchase, rental or leasing and in                                          | nstallation of machinery and equipment                                                                                                                                                                           | 🗖        | S                                                     |             | s                        |
|      | Construction or leasing of plant                                            | buildings and facilities                                                                                                                                                                                         | 🗖        | S                                                     |             | S                        |
|      | offering that may be used in exc                                            | including the value of securities involved in this hange for the assets or securities of another issuer                                                                                                          | 🗆        | s                                                     |             | S                        |
|      | Repayment of indebtedness                                                   |                                                                                                                                                                                                                  |          |                                                       | s           |                          |
|      | Working capital                                                             |                                                                                                                                                                                                                  |          |                                                       | \$          |                          |
|      |                                                                             | Acquisition Overhead, Closing and Title Costs, sing and Transfer Costs and Transfer Tax                                                                                                                          |          | \$ 194,560                                            | ⊠           | \$ 475,000               |
|      |                                                                             |                                                                                                                                                                                                                  | -<br>⊠   | \$ 2,650,750                                          | ⋈           | \$ 18,711,250            |
|      | Total Payments Listed (column                                               | otals added)                                                                                                                                                                                                     | ****     | \$21,362,000                                          |             |                          |
|      |                                                                             | D. FEDERAL SIGNATURE                                                                                                                                                                                             |          |                                                       |             |                          |
| foll | owing signature constitutes an underta                                      | be signed by the undersigned duly authorized person<br>iking by the issuer to furnish to the U.S. Securities a<br>hed by the issuer to any non-accredited investor pure                                          | ind Excl | nange Commissi                                        | on, up      | on written               |
| Issu | er (Print or Type)                                                          | Signature                                                                                                                                                                                                        |          | Date                                                  | ,           | _                        |
| Gle  | nview 1031, L.L.C.                                                          | \\display \( \tag{1} \)                                                                                                                                                                                          |          | 3/19                                                  | 0           | 7                        |
| Nar  | ne of Signer (Print or Type)                                                | Title of Signer (Print or Type)                                                                                                                                                                                  |          |                                                       |             |                          |
| Catl | ny Z. Wang                                                                  | Senior Vice President, Inland Real Estate Excl<br>Glenview Exchange, L.L.C., as the sole memb                                                                                                                    |          |                                                       |             | member of                |
|      |                                                                             |                                                                                                                                                                                                                  |          |                                                       |             |                          |
|      |                                                                             |                                                                                                                                                                                                                  |          |                                                       |             |                          |
|      |                                                                             |                                                                                                                                                                                                                  |          |                                                       |             |                          |
|      |                                                                             |                                                                                                                                                                                                                  |          |                                                       |             |                          |

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| E. STATE SIGNATURE                                                                                                 |     |         |
|--------------------------------------------------------------------------------------------------------------------|-----|---------|
| Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? | Yes | No<br>⊠ |
| See Appendix, Column 5, for state response.                                                                        |     |         |

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

| Issuer (Print or Type) | Signature             | Date                                                                                                                                                         |  |  |  |  |  |
|------------------------|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|
| Glenview 1031, L.L.C.  | W                     | 3/19/07                                                                                                                                                      |  |  |  |  |  |
| Name (Print or Type)   | Title (Print or Type) |                                                                                                                                                              |  |  |  |  |  |
| Cathy Z. Wang          |                       | Senior Vice President, Inland Real Estate Exchange Corporation, as the sole member of Glenview Exchange, L.L.C., as the sole member of Glenview 1031, L.L.C. |  |  |  |  |  |

#### Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### APPENDIX

|       |                                              |                       |                                                                                            |                                                                                    |                        |                                 | ,      |                                                                                                                 |                |
|-------|----------------------------------------------|-----------------------|--------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|------------------------|---------------------------------|--------|-----------------------------------------------------------------------------------------------------------------|----------------|
| 1     | 2                                            | ?                     | 3                                                                                          |                                                                                    | ,                      | 4                               | . ·    | . 5                                                                                                             |                |
|       | Intend<br>to non-ac<br>investors<br>(Part B- | ccredited<br>in State | Type of security<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) | aggregate ering price Type of investor and ered in state amount purchased in State |                        | hased in State                  |        | Disqualification<br>under State ULOE<br>(if yes, attach<br>explanation of<br>waiver granted)<br>(Part E-Item 1) |                |
|       | ,                                            |                       |                                                                                            | Number of<br>Accredited                                                            |                        | Number of<br>Non-<br>Accredited | ,      |                                                                                                                 |                |
| State | Yes                                          | No                    |                                                                                            | Investors                                                                          | Amount                 | Investors                       | Amount | Yes                                                                                                             | No             |
| AL    |                                              | Ò                     |                                                                                            |                                                                                    |                        |                                 |        |                                                                                                                 |                |
| AK    | · 🗆                                          |                       |                                                                                            |                                                                                    |                        | • .                             |        |                                                                                                                 |                |
| AZ    |                                              | ⊠                     | Undivided fractional interests in real estate                                              | 3                                                                                  | <b>\$</b> 1,586,174.83 | -0-                             | -0-    | - 🗖                                                                                                             | ⊠ <sup>`</sup> |
|       |                                              |                       | \$23,116,500                                                                               |                                                                                    |                        |                                 |        |                                                                                                                 |                |
| AR    |                                              |                       | ;                                                                                          |                                                                                    |                        |                                 |        |                                                                                                                 |                |
| CA    |                                              | ⊠                     | Undivided<br>fractional interests<br>in real estate                                        | . 8                                                                                | \$5,725,084.58         | -0-                             | -0-    |                                                                                                                 | · 🛛            |
|       | ·                                            |                       | \$23,116,500                                                                               |                                                                                    |                        |                                 |        |                                                                                                                 | ,              |
| со    |                                              | ⊠                     | Undivided fractional interests in real estate                                              | 1                                                                                  | \$1,360,500            | -0-                             | -0-    |                                                                                                                 | Ø              |
|       | ļ                                            |                       | \$23,116,500                                                                               |                                                                                    |                        |                                 |        |                                                                                                                 | •              |
| CT    |                                              |                       |                                                                                            |                                                                                    |                        |                                 |        |                                                                                                                 |                |
| DE    |                                              |                       |                                                                                            |                                                                                    |                        |                                 |        |                                                                                                                 |                |
| DC    |                                              |                       |                                                                                            |                                                                                    |                        |                                 |        |                                                                                                                 |                |
| FL    |                                              |                       |                                                                                            |                                                                                    |                        |                                 |        |                                                                                                                 |                |
| GA    |                                              | ⊠                     | Undivided<br>fractional interests<br>in real estate                                        | . 3                                                                                | \$1,680,000.00         | -0-                             | -0-    |                                                                                                                 | ⊠              |
|       |                                              | ,                     | \$23,116,500                                                                               |                                                                                    |                        |                                 |        |                                                                                                                 |                |
| HI    |                                              |                       |                                                                                            |                                                                                    |                        |                                 |        |                                                                                                                 |                |
| ID    |                                              | ⊠                     | Undivided<br>fractional interests<br>in real estate                                        | . 1                                                                                | \$545,000              | .· -0-                          | -0-    |                                                                                                                 | ⊠              |
|       |                                              |                       | \$23,116,500                                                                               |                                                                                    | \$2 175 506 OO         | ·                               | ,      | ļ <u> </u>                                                                                                      |                |
| IL    |                                              | ⊠                     | Undivided<br>fractional interests<br>in real estate                                        | 8                                                                                  | \$3,175,586.90         | -0-<br>·                        | -0-    |                                                                                                                 | ⊠ .            |
|       | <u>                                     </u> |                       | \$23,116,500                                                                               |                                                                                    | <u> </u>               |                                 |        |                                                                                                                 |                |
| , IN  |                                              |                       |                                                                                            |                                                                                    |                        |                                 |        |                                                                                                                 |                |
| IA    |                                              |                       |                                                                                            |                                                                                    |                        |                                 |        |                                                                                                                 |                |
| KS    |                                              |                       |                                                                                            |                                                                                    | ,                      |                                 |        |                                                                                                                 |                |

# APPENDIX

| 1     | 2 3                                         |           |                                                                                            | 4. 5                                                           |              |                                       |        |                                                                                                  |          |  |  |
|-------|---------------------------------------------|-----------|--------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------|---------------------------------------|--------|--------------------------------------------------------------------------------------------------|----------|--|--|
|       | Intend<br>to non-ac<br>investors<br>(Part B | ccredited | Type of security<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) | Type of investor and amount purchased in State (Part C-Item 2) |              |                                       |        | Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |          |  |  |
|       | •                                           |           | ,                                                                                          | Number of<br>Accredited                                        |              | Number of<br>Non-<br>Accredited       |        |                                                                                                  |          |  |  |
| State | Yes                                         | No        |                                                                                            | Investors                                                      | Amount       | Investors                             | Amount | Yes                                                                                              | No       |  |  |
| KY    |                                             |           |                                                                                            |                                                                |              |                                       |        |                                                                                                  | <u> </u> |  |  |
| LA    |                                             | <u> </u>  |                                                                                            | ,                                                              |              |                                       |        |                                                                                                  |          |  |  |
| ME    |                                             |           |                                                                                            |                                                                |              |                                       |        |                                                                                                  |          |  |  |
| MD    | . 🗆                                         |           |                                                                                            |                                                                |              |                                       |        |                                                                                                  |          |  |  |
| MA    |                                             | ⊠         | Undivided fractional interests in real estate                                              | 1                                                              | \$1,000,000  | -0-                                   | -0-    |                                                                                                  | ☒        |  |  |
|       |                                             | <u> </u>  | \$23,116,500                                                                               | ,                                                              | ·            |                                       |        |                                                                                                  |          |  |  |
| MI    |                                             |           | Undivided fractional interests in real estate                                              | 1                                                              | \$700,500.00 | - <b>0</b> -                          | -0-    |                                                                                                  | ⊠        |  |  |
|       |                                             |           | \$23,116,500                                                                               |                                                                |              | -                                     |        |                                                                                                  |          |  |  |
| MN    |                                             | ⊠         | Undivided<br>fractional interests<br>in real estate                                        |                                                                | \$383,600    | -0-                                   | -0-    |                                                                                                  | Ø        |  |  |
|       |                                             |           | \$23,116,500                                                                               |                                                                |              |                                       |        |                                                                                                  |          |  |  |
| MS    | . 🗆                                         |           | -                                                                                          |                                                                | ,            |                                       |        |                                                                                                  |          |  |  |
| МО    | Ō                                           |           |                                                                                            |                                                                |              |                                       |        |                                                                                                  |          |  |  |
| MT    | . 🗆                                         |           |                                                                                            |                                                                |              |                                       |        |                                                                                                  |          |  |  |
| NE    |                                             |           |                                                                                            |                                                                |              |                                       |        |                                                                                                  | , o      |  |  |
| NV    |                                             | ⊠ .       | Undivided<br>fractional interests<br>in real estate                                        | 1                                                              | \$200,000    | -0-                                   | -0-    |                                                                                                  | ⊠        |  |  |
|       |                                             |           | \$23,116,500                                                                               |                                                                |              | -;                                    | ,      |                                                                                                  |          |  |  |
| NH    |                                             |           |                                                                                            |                                                                |              | · · · · · · · · · · · · · · · · · · · |        |                                                                                                  |          |  |  |
| NJ    | <u> </u>                                    |           |                                                                                            |                                                                |              |                                       |        |                                                                                                  |          |  |  |
| NM    |                                             |           | ,                                                                                          |                                                                |              |                                       |        |                                                                                                  |          |  |  |
| NY.   |                                             | 0         |                                                                                            |                                                                |              |                                       |        |                                                                                                  |          |  |  |
| NC    |                                             | ⊠         | Undivided<br>fractional interests<br>in real estate                                        | 1                                                              | \$560,011.06 | -0-                                   | -0-    |                                                                                                  | Ø .      |  |  |
| ND    |                                             |           | \$23,116,500                                                                               | -                                                              |              |                                       |        |                                                                                                  |          |  |  |
|       |                                             | :         |                                                                                            |                                                                |              |                                       |        | <u></u> -                                                                                        |          |  |  |
| ОН    |                                             |           |                                                                                            |                                                                |              |                                       |        |                                                                                                  |          |  |  |

# APPENDIX

| 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |       |                                                     |        |                                                                         |            | ATTENDIA                                                                                     |                    |        | ·           |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-----------------------------------------------------|--------|-------------------------------------------------------------------------|------------|----------------------------------------------------------------------------------------------|--------------------|--------|-------------|-----|
| Non                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |       | Intend to sell to non-accredited investors in State |        | Type of security<br>and aggregate<br>offering price<br>offered in state |            | Disqualification<br>under State ULOE<br>(if yes, attach<br>explanation of<br>waiver granted) |                    |        |             |     |
| OK                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | State | Yes                                                 | Vac Na |                                                                         | Accredited | Amount                                                                                       | Non-<br>Accredited | Amount | Yes         | No  |
| DR                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |       |                                                     | -      |                                                                         |            |                                                                                              | -                  |        | <del></del> |     |
| PA         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □        |       |                                                     | ×      | fractional interests<br>in real estate                                  | 1          | \$700,000.00                                                                                 | -0-                | `-O-   |             | ⊠ . |
| SC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | PA    | ū                                                   |        |                                                                         |            |                                                                                              |                    |        | □           |     |
| SD                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | · RI  |                                                     |        | :                                                                       |            |                                                                                              |                    |        |             |     |
| TN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | SC    |                                                     |        | , .                                                                     | ·          |                                                                                              |                    |        |             |     |
| TX                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | SD    |                                                     |        |                                                                         |            | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1                                                      | -                  | ,      |             |     |
| TX         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □        | TN    |                                                     | Ø      | fractional interests<br>in real estate                                  | 3          | \$1,850,000.00                                                                               | -0-                | -0-    |             | ⊠ . |
| UT         □         □         \$1,250,000.00         -0-         -0-         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □ | TY    |                                                     | П      | \$23,116,500                                                            |            |                                                                                              |                    |        | П           |     |
| VT         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □        | -     |                                                     |        | fractional interests in real estate                                     | 1          | \$1,250,000.00                                                                               | -0-                | ·-0-   |             |     |
| WA         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □        | VT    |                                                     |        |                                                                         |            |                                                                                              |                    |        |             |     |
| WV         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □        | VA    |                                                     |        |                                                                         |            |                                                                                              |                    |        |             | 口口  |
| WV         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □         □        | WA    |                                                     |        |                                                                         |            |                                                                                              |                    |        |             |     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | wv    |                                                     |        |                                                                         |            |                                                                                              |                    |        |             |     |
| WY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | WI    |                                                     | ⊠      | fractional interests<br>in real estate                                  | 1          | \$700,000                                                                                    |                    | -0-    |             | ⊠   |
| PR                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | WY    |                                                     |        | ψ23,110,300                                                             |            |                                                                                              |                    |        |             |     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | PR    |                                                     |        |                                                                         |            |                                                                                              | . <u>.</u> .       |        |             |     |

